

Resolution No. \_\_\_\_\_

Administration Building  
Santa Rosa, CA

June 9, 2009

CONCURRENT RESOLUTION OF THE BOARD OF SUPERVISORS OF SONOMA COUNTY, AGRICULTURAL PRESERVATION AND OPEN SPACE DISTRICT, AND SONOMA COUNTY WATER AGENCY ESTABLISHING APPROPRIATIONS LIMITS FOR COUNTY GOVERNMENT AND BOARD OF SUPERVISORS GOVERNED SPECIAL DISTRICTS AND COUNTY SERVICE AREAS FOR FY 2009-10 AS REQUIRED BY ARTICLE XIII B OF THE CALIFORNIA CONSTITUTION WHICH WAS ADDED BY PROPOSITION 4 OF NOVEMBER 1979 AND GIVING INSTRUCTION TO THE COUNTY ADMINISTRATOR AND COUNTY COUNSEL AND GIVING NOTICE OF APPROPRIATE PERIOD OF LIMITATION FOR JUDICIAL REVIEW

WHEREAS, Article XIII B of the California Constitution was added by Proposition 4 (November, 1979) and requires that appropriation limits be established for each entity of government having a secured property tax rate of 12.5 cents or more per \$100 of assessed valuation in 1977-78; and

WHEREAS, staff from the offices of the County Administrator and Auditor-Controller have prepared documentation necessary to establish the appropriations limits for the FY 2009-10 for county government and Board of Supervisors governed special districts and county service areas; and

WHEREAS, fifteen days prior to the meeting documentation used in the determination of the appropriations limit and other necessary determinations was available to the public, and a duly noticed public hearing on the establishment of the limits by this Board of Supervisors date was completed pursuant; and

WHEREAS, the establishment of the limits has been conducted by this Board of Supervisors pursuant to State law on June 9, 2009 at a regularly scheduled meeting; and

WHEREAS, pursuant to that notice, the County Administrator has made available to interested members of the public a copy of this resolution including the following documentation:

1. Summary of the FY 2008-09 coordinated claim for Sonoma County Transit Services dated April, 28, 2009 marked Exhibit 'A' and attached hereto;
2. Letter from the Department of Finance, dated May 2009 marked Exhibit 'B' and attached hereto;
3. Notice of Revenue and Appropriation Limit Public Meeting, marked Exhibit 'C' and attached hereto;

NOW THEREFORE BE IT RESOLVED by the Board of Supervisors that the following appropriations limits are hereby adopted for Sonoma County and special districts and county service areas governed by the Board of Supervisors:

	<u>FY 2009-10 (A)</u>
Sonoma County (See Note B)	\$513,108,400
County Service Area #41 (Roseland)	378,071
County Service Area #41 (Sonoma Valley)	438,621
County Service Area #40 (Fire Services)	4,060,274
Belmont Terrace Lighting District	16,204
Carmet Lighting District	13,563
Cinnabar Lighting District	30,471
Countryside Manor Lighting District	7,713
Forestville Lighting District	34,056
Geyserville Lighting District	17,806
Graton Lighting District	20,791
Guerneville Lighting District	307,909
Jenner Lighting District	17,492
Madrone Acres Lighting District	34,479
Monte Rio Lighting District	168,398
Pacific View Lighting District	6,927
Penngrove Lighting District	34,061
Rio Nido Lighting District	100,247
South Park Lighting District	53,789
Summer Home Park Lighting District	15,776
Valley of the Moon Lighting District	500,441
Westside Lighting District	21,112
CFD #4 Wilmar	352,593
CFD #5 Dry Creek	352,593
CFD #7 Mayacamas	88,143
Bittner Lane Permanent Road District	8,095
Monte Rosa Div. #1 Permanent Road District	7,228
Peaks Pike Permanent Road District	8,096
Sonoma County Open Space District	48,200,032
Sonoma County Water Agency – Zone 2A	8,879,379

- (A) The FY 2009-10 limits reflect a 1.54% increase from the FY 2008-09 limit except for Sonoma County.
- (B) Sonoma County limit includes the County Library Funds and has also been increased for FY 2009-10 pursuant to the city-county agreement for transit services. The appropriations limit increase includes \$3,503,311 for FY 2009-10 to the County from the cities for transportation tax (Transportation Development Act) financed transit services performed by County for cities.

BE IT FURTHER RESOLVED that the public meeting of June 9, 2009 on the FY 2009-10 Appropriations Limits was noticed on May 24, 2009 by publication in the Santa Rosa Press Democrat. The documentation and materials supporting necessary determinations to establish the FY 2008-09 Appropriations Limit have been available for public review since May 26, 2009 at the County Administrator's Office, and that pursuant to the provisions of Section 7 of Article XI of the California Constitution, and Section 7910 of the Government Code, any action or proceeding to review, attack, set aside, void or amend the action taken by the Board of Supervisors, acting as the governing body of the County of Sonoma and the governmental entities described herein, by this Resolution or the appropriations described herein must be commenced within 45 days of the date of adoption of this Resolution; and

BE IT FURTHER RESOLVED that this Board anticipates additional clarification of the provisions of Article XIII B of the California Constitution through anticipated opinions of the County Counsel of this County and counsel for other counties and other public agencies, opinions of the Attorney General, case law and additional implementing legislation. Because these clarifications may result in the necessity of reviewing the base year calculations, the County Administrator and the County Counsel are directed to advise this Board, from time-to-time, on changes in the law that may necessitate such base year modifications.

BE IT FURTHER RESOLVED that this Board will authorize via a resolution any adjustments to the limit as permitted by Article XIII B for transfers of responsibility for services.

BE IT FURTHER RESOLVED that this Board reserves the authority to make changes to the appropriations limits based on revised Appropriations Limit Procedure Guidelines when issued by the State Controller's County Accounting Standards and Procedures Committee, and when other necessary population and non-residential property value change information becomes available.

SUPERVISORS/DIRECTORS:

BROWN \_\_\_\_\_ KERNS \_\_\_\_\_ ZANE \_\_\_\_\_ CARRILLO \_\_\_\_\_ KELLEY \_\_\_\_\_

AYES \_\_\_\_\_ NOES \_\_\_\_\_ ABSENT \_\_\_\_\_ ABSTAIN \_\_\_\_\_

SO ORDERED

**Sonoma County Transit**  
 FY 2009-10  
 TDA/STA Coordinated Claim Summary

**TDA Claim Summary**

County TDA Apportionment	\$5,483,522	
County Contribution to Golden Gate Transit	(1,581,174)	
<b>Subtotal - County TDA</b>	<b>3,902,348</b>	<b>52.69%</b>
City TDA Contributions	3,503,311	47.31%
(Includes City contributions for County provided local transit services, intercity transit services and ADA paratransit services)		
<b>Total TDA</b>	<b>\$7,405,659</b>	<b>100.00%</b>

**STA Claim Summary\***

County - Population Based Fund	\$0	
County - Revenue Based Fund	0	
County - Regional Paratransit Fund	0	
<b>Total</b>	<b>\$0</b>	
STA - County Funds	0	
STA - City Contributions to SCT	0	

\* State has suspended the STA program for a five-year period, beginning FY 2010.

**TDA/STA Combined Claim Summary**

TDA - County	\$3,902,348	
STA - County	0	
<b>Total County TDA/STA</b>	<b>3,902,348</b>	<b>52.69%</b>
TDA - City Contributions	3,503,311	
STA - City Contributions	0	
<b>Total City TDA/STA</b>	<b>3,503,311</b>	<b>47.31%</b>
<b>Total FY 2010 Revenue</b>	<b>7,405,659</b>	<b>100.00%</b>
Prior-Year STA Claimed for Operations (Reallocated funds)	675,972	
<b>Total County/City TDA/STA Claimed</b>	<b>\$8,081,631</b>	



May 2009

Dear Fiscal Officer:

**Subject: Price and Population Information**

**Appropriations Limit**

The California Revenue and Taxation Code, Section 2227, mandates the Department of Finance (Finance) to transmit an estimate of the percentage change in population to local governments. Each local jurisdiction must use their percentage change in population factor for January 1, 2009, in conjunction with a change in the cost of living, or price factor, to calculate their appropriations limit for fiscal year 2009-2010. Enclosure I provides the change in California's per capita personal income and an example for utilizing the price factor and population percentage change factor to calculate the 2009-2010 appropriations limit. Enclosure II provides city and unincorporated county population percentage changes, and Enclosure IIA provides county and incorporated areas summed population percentage changes. The population percentage change data excludes federal and state institutionalized populations and military populations.

**Population Percent Change for Special Districts**

Some special districts must establish an annual appropriations limit. Consult the Revenue and Taxation Code, Section 2228, for further information regarding the appropriation limit. You can access the Code from the following website: "<http://www.leginfo.ca.gov/calaw.html>" check box: "Revenue and Taxation Code" and enter 2228 for the search term to learn more about the various population change factors available to special districts to calculate their appropriations limit. Article XIII B, Section 9(C), of the State Constitution exempts certain special districts from the appropriations limit calculation mandate. Consult the following website: "[http://www.leginfo.ca.gov/const/article\\_13B](http://www.leginfo.ca.gov/const/article_13B)" for additional information. Special districts required by law to calculate their appropriations limit must present the calculation as part of their annual audit. Any questions special districts have on this issue should be referred to their respective county for clarification, or to their legal representation, or to the law itself. No state agency reviews the local appropriations limits.

**Population Certification**

The population certification program applies only to cities and counties. Revenue and Taxation Code Section 11005.6 mandates Finance to automatically certify any population estimate that exceeds the current certified population with the State Controller's Office. **Finance will certify the higher estimate to the State Controller by June 1, 2009.**

**Please Note:** Prior year's city population estimates may be revised.

If you have any questions regarding this data, please contact the Demographic Research Unit at (916) 323-4086.

MICHAEL C. GENEST  
Director  
By:

ANA J. MATOSANTOS  
Chief Deputy Director

Enclosure

May 2009

Enclosure I

- A. **Price Factor:** Article XIII B specifies that local jurisdictions select their cost-of-living factor to compute their appropriation limit by a vote of their governing body. The cost-of-living factor provided here is per capita personal income. If the percentage change in per capita personal income is selected, the percentage change to be used in setting the 2009-2010 appropriation limit is:

Per Capita Personal Income

Fiscal Year (FY)	Percentage change over prior year
2009-2010	0.62

- B. Following is an example using sample population change and the change in California per capita personal income as growth factors in computing a 2009-2010 appropriation limit.

**2009-2010:**

Per Capita Cost of Living Change = 0.62 percent  
 Population Change = 1.11 percent

Per Capita Cost of Living converted to a ratio:  $\frac{0.62 + 100}{100} = 1.0062$

Population converted to a ratio:  $\frac{1.11 + 100}{100} = 1.0111$

Calculation of factor for FY 2009-2010:  $1.0062 \times 1.0111 = 1.0174$

**Enclosure II**  
**Annual Percent Change in Population Minus Exclusions**  
**January 1, 2008 to January 1, 2009 and Total Population, January 1, 2009**

<b>County City</b>	<b><u>Percent Change</u></b>	<b><u>--- Population Minus Exclusions ---</u></b>		<b><u>Total Population</u></b>
	<b>2008-2009</b>	<b>1-1-08</b>	<b>1-1-09</b>	<b>1-1-2009</b>
Sonoma				
Cloverdale	0.63	8,541	8,595	8,595
Cotati	0.37	7,382	7,409	7,409
Healdsburg	1.08	11,656	11,782	11,782
Petaluma	0.97	57,187	57,739	57,739
Rohnert Park	0.33	42,879	43,020	43,020
Santa Rosa	1.37	159,317	161,496	161,496
Sebastopol	0.70	7,680	7,734	7,734
Sonoma	0.70	9,901	9,970	9,970
Windsor	0.87	26,445	26,676	26,676
Unincorporated	0.62	149,907	150,836	152,209
County Total	0.91	480,895	485,257	486,630

(\*) Exclusions include residents on federal military installations and group quarters residents in state mental institutions, state and federal correctional institutions and veteran homes.

**Enclosure IIa**  
**Annual Percent Change in Population Minus Exclusions (\*)**  
**January 1, 2008 to January 1, 2009**

<b>County</b>	<b><u>Percent Change</u></b> <b>2008-09</b>	<b><u>--- Population Minus Exclusions ---</u></b>	
		<b>1-1-08</b>	<b>1-1-09</b>
<b>Alameda</b>			
Incorporated	1.27	1,394,387	1,412,054
County Total	1.25	1,534,959	1,554,220
<b>Alpine</b>			
Incorporated	0.00	0	0
County Total	-2.12	1,227	1,201
<b>Amador</b>			
Incorporated	-0.60	11,872	11,801
County Total	-0.60	34,063	33,857
<b>Butte</b>			
Incorporated	0.97	135,516	136,833
County Total	0.60	219,427	220,748
<b>Calaveras</b>			
Incorporated	0.00	3,575	3,575
County Total	0.21	45,780	45,878
<b>Colusa</b>			
Incorporated	1.79	10,990	11,187
County Total	0.85	21,811	21,997
<b>Contra Costa</b>			
Incorporated	1.19	879,580	890,023
County Total	1.16	1,048,140	1,060,333
<b>Del Norte</b>			
Incorporated	0.40	4,234	4,251
County Total	0.79	25,816	26,019
<b>El Dorado</b>			
Incorporated	0.29	34,171	34,269
County Total	0.74	178,731	180,053
<b>Fresno</b>			
Incorporated	1.88	748,361	762,393
County Total	1.56	921,434	935,794

(\*) Exclusions include residents on federal military installations and group quarters residents in state mental institutions, state and federal correctional institutions and veteran homes.

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**Annual Percent Change in Population Minus Exclusions (\*)**  
**January 1, 2008 to January 1, 2009**

<b>County</b>	<b><u>Percent Change</u></b> <b>2008-09</b>	<b><u>--- Population Minus Exclusions ---</u></b> <b>1-1-08</b>	<b><u>1-1-09</u></b>
<b>Glenn</b>			
Incorporated	0.81	13,794	13,906
County Total	0.56	28,960	29,123
<b>Humboldt</b>			
Incorporated	0.31	60,976	61,163
County Total	0.45	131,949	132,539
<b>Imperial</b>			
Incorporated	2.29	133,249	136,306
County Total	2.22	165,937	169,616
<b>Inyo</b>			
Incorporated	-0.20	3,543	3,536
County Total	-0.31	17,982	17,926
<b>Kern</b>			
Incorporated	1.86	486,643	495,678
County Total	1.61	781,736	794,333
<b>Kings</b>			
Incorporated	1.94	97,999	99,903
County Total	1.91	125,707	128,105
<b>Lake</b>			
Incorporated	1.68	19,213	19,536
County Total	0.36	63,693	63,920
<b>Lassen</b>			
Incorporated	-0.58	9,157	9,104
County Total	-0.54	26,266	26,123
<b>Los Angeles</b>			
Incorporated	0.91	9,207,186	9,291,111
County Total	0.90	10,289,936	10,382,451
<b>Madera</b>			
Incorporated	1.72	67,075	68,229
County Total	1.44	142,151	144,191

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**January 1, 2008 to January 1, 2009**

<b>County</b>	<b><u>Percent Change</u></b> <b>2008-09</b>	<b><u>--- Population Minus Exclusions ---</u></b> <b>1-1-08</b>	<b><u>1-1-09</u></b>
<b>Marin</b>			
Incorporated	0.79	186,921	188,394
County Total	0.81	251,251	253,287
<b>Mariposa</b>			
Incorporated	0.00	0	0
County Total	0.05	18,189	18,198
<b>Mendocino</b>			
Incorporated	0.39	28,042	28,151
County Total	0.52	89,531	89,995
<b>Merced</b>			
Incorporated	1.02	165,500	167,186
County Total	1.23	252,277	255,374
<b>Modoc</b>			
Incorporated	-0.39	2,793	2,782
County Total	0.22	9,558	9,579
<b>Mono</b>			
Incorporated	-1.19	7,341	7,254
County Total	-1.10	13,521	13,372
<b>Monterey</b>			
Incorporated	1.53	300,686	305,287
County Total	1.45	407,428	413,322
<b>Napa</b>			
Incorporated	1.43	106,324	107,845
County Total	1.40	133,410	135,283
<b>Nevada</b>			
Incorporated	0.10	32,069	32,101
County Total	-0.16	98,775	98,619
<b>Orange</b>			
Incorporated	1.10	2,986,178	3,018,955
County Total	1.02	3,106,872	3,138,435

(\*) Exclusions include residents on federal military installations and group quarters residents in state mental institutions, state and federal correctional institutions and veteran homes.

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**Annual Percent Change in Population Minus Exclusions (\*)**  
**January 1, 2008 to January 1, 2009**

<b>County</b>	<b><u>Percent Change</u></b> <b>2008-09</b>	<b><u>--- Population Minus Exclusions ---</u></b> <b>1-1-08</b>	<b><u>1-1-09</u></b>
<b>Placer</b>			
Incorporated	2.03	224,591	229,144
County Total	1.74	333,766	339,577
<b>Plumas</b>			
Incorporated	-1.13	2,039	2,016
County Total	-0.74	20,786	20,632
<b>Riverside</b>			
Incorporated	1.65	1,512,633	1,537,659
County Total	1.44	2,065,978	2,095,758
<b>Sacramento</b>			
Incorporated	1.36	849,066	860,583
County Total	1.04	1,411,173	1,425,892
<b>San Benito</b>			
Incorporated	0.52	38,744	38,945
County Total	0.87	57,517	58,016
<b>San Bernardino</b>			
Incorporated	0.80	1,721,350	1,735,166
County Total	0.79	2,005,120	2,020,916
<b>San Diego</b>			
Incorporated	1.25	2,623,655	2,656,403
County Total	1.26	3,065,515	3,104,088
<b>San Francisco</b>			
Incorporated	1.22	835,276	845,467
County Total	1.22	835,276	845,467
<b>San Joaquin</b>			
Incorporated	0.97	538,030	543,224
County Total	1.07	677,962	685,205
<b>San Luis Obispo</b>			
Incorporated	0.69	150,585	151,621
County Total	1.01	260,298	262,919

(\*) Exclusions include residents on federal military installations and group quarters residents in state mental institutions, state and federal correctional institutions and veteran homes.

**Enclosure IIa**  
**Annual Percent Change in Population Minus Exclusions (\*)**  
**January 1, 2008 to January 1, 2009**

<b>County</b>	<b><u>Percent Change</u></b> <b>2008-09</b>	<b><u>--- Population Minus Exclusions ---</u></b> <b>1-1-08</b>	<b><u>1-1-09</u></b>
<b>San Mateo</b>			
Incorporated	1.21	671,004	679,128
County Total	1.21	736,653	745,563
<b>Santa Barbara</b>			
Incorporated	0.93	281,065	283,681
County Total	1.17	418,801	423,698
<b>Santa Clara</b>			
Incorporated	1.94	1,730,153	1,763,683
County Total	1.56	1,827,954	1,856,514
<b>Santa Cruz</b>			
Incorporated	1.16	131,183	132,701
County Total	1.07	265,692	268,538
<b>Shasta</b>			
Incorporated	0.86	110,975	111,932
County Total	0.77	181,492	182,897
<b>Sierra</b>			
Incorporated	-0.71	848	842
County Total	-0.15	3,363	3,358
<b>Siskiyou</b>			
Incorporated	0.46	20,537	20,631
County Total	0.56	45,636	45,891
<b>Solano</b>			
Incorporated	0.94	390,150	393,810
County Total	0.94	409,318	413,170
<b>Sonoma</b>			
Incorporated	1.04	330,988	334,421
County Total	0.91	480,895	485,257
<b>Stanislaus</b>			
Incorporated	0.91	407,964	411,671
County Total	0.78	522,313	526,383

(\*) Exclusions include residents on federal military installations and group quarters residents in state mental institutions, state and federal correctional institutions and veteran homes.

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**January 1, 2008 to January 1, 2009**

<b>County</b>	<b><u>Percent Change</u></b> <b>2008-09</b>	<b><u>--- Population Minus Exclusions ---</u></b> <b>1-1-08</b>	<b><u>1-1-09</u></b>
<b>Sutter</b>			
Incorporated	1.63	70,743	71,893
County Total	1.31	94,988	96,229
<b>Tehama</b>			
Incorporated	0.91	21,403	21,597
County Total	1.08	61,950	62,616
<b>Trinity</b>			
Incorporated	0.00	0	0
County Total	0.22	13,801	13,831
<b>Tulare</b>			
Incorporated	2.14	289,548	295,736
County Total	1.79	433,004	440,749
<b>Tuolumne</b>			
Incorporated	0.00	4,666	4,666
County Total	0.09	52,204	52,253
<b>Ventura</b>			
Incorporated	1.06	728,649	736,386
County Total	1.03	821,741	830,224
<b>Yolo</b>			
Incorporated	1.20	175,135	177,238
County Total	1.20	198,326	200,709
<b>Yuba</b>			
Incorporated	0.88	16,243	16,386
County Total	2.45	68,920	70,609

(\*) Exclusions include residents on federal military installations and group quarters residents in state mental institutions, state and federal correctional institutions and veteran homes.

Notice of Fiscal Year 2009-2010 Appropriation Limit Adoption  
for County Government and Board of Supervisors Governed  
Special Districts and Service Areas in Compliance with  
Article XIII B of the State Constitution

Notice is hereby given that the Board of Supervisors of the County of Sonoma, as the governing body of said county and various Special Districts and County Service Areas, will complete the establishment of appropriations limits in compliance with Article XIII B of the State Constitution for said county including said Special Districts and County Service Areas, for the 2009-2010 fiscal year, commencing July 1 and ending June 30, and that supporting documentation will be available to citizens requesting them at the Office of the County Administrator, 575 Administration Drive, Room 104A, Santa Rosa, California on and after May 26, 2009. The governmental entities having appropriation and revenue limits established may include, but are not limited to, the Sonoma County Government; Water Agency; County Service Area #40 (Fire Services), County Service Area #41 (Multi-Services), Community Facilities Districts #4 (Wilmar), #5 (Dry Creek), and #7 (Mayacamas); Lighting Districts of: 1) Belmont Terrace, 2) Carmet, 3) Cinnabar, 4) Country Manor, 5) Forestville, 6) Geyserville, 7) Graton, 8) Guerneville, 9) Jenner, 10) Madrone Acres, 11) Monte Rio, 12) Pacific View, 13) Penngrove, 14) Rio Nido, 15) South Park, 16) Summer Home Park, 17) Valley of the Moon, 18) Westside; Bittner Lane Permanent Road District; Monte Rosa Division #1 Permanent Road District; Peaks Pike Permanent Road District and Sonoma County Agricultural and Open Space District.

NOTICE IS FURTHER GIVEN that appropriation limits will be adopted on June 9, 2009, in the Board of Supervisors Chambers, 575 Administration Drive, Room 102A, Santa Rosa, California. In accordance with law, appropriation limits supporting documentation is available for review at the County Administrator's Office, 575 Administration Drive, Room 104, Santa Rosa, California.

ROBERT DEIS  
Clerk of the Board of Supervisors

By: \_\_\_\_\_  
Clerk of the Board of Supervisors