



**SONOMA COUNTY**  
Clerk-Recorder-Assessor  
www.sonoma-county.org/cra

ASSESSOR DIVISION

585 Fiscal Dr., Rm. 104  
Santa Rosa, CA 95403  
Tel: (707) 565-1888  
Fax: (707) 565-3317

**Deceased Property Owner  
Change in Ownership Statement**

(R&T Code Sections 60-66 and 480-485)

Upon completion, mail this form to the Sonoma County Assessor.

Instructions: Complete a separate form for each property. Answer each question.

Name of Decedent:

APN:

Social Security No:

Date of Death :

Situs:

**Transferee Information:**

A. Transfer is to decedent's spouse or to a Trust of which the spouse is the sole beneficiary or the income beneficiary. (Check even if Affidavit of Death of Joint Tenant is to be recorded.)

Name of Spouse: \_\_\_\_\_

B. Transfer is to decedent's non-spousal beneficiaries as indicated below:

Name of Beneficiary	Relationship to Deceased	% To Be Acquired
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_____	_____	_____
_____	_____	_____
_____	_____	_____

\_\_\_\_\_ This property has been sold or will be sold prior to distribution: Yes \_\_\_\_\_ No \_\_\_\_\_

Tax statements regarding reassessment should be sent to: (Name, Address & Phone #)

\_\_\_\_\_ Person to contact for additional information, during normal business hours: (Name & Phone #)

**Signature:** \_\_\_\_\_ **Date** \_\_\_\_\_

**THIS FORM DOES NOT TRANSFER TITLE.** It is for assessment purposes only. Before our office can change a name of record, a document must be recorded in the Sonoma County Recorder's Office. You may wish to consult an attorney or title company for information on the correct procedures and forms.

If decedent owned property in Sonoma County that is not included in this correspondence, please list.